

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mn	п/уууу) :	31 May 2016		
To: Hong Kong Exchanges an	d Clearin	g Limited		
Name of Issuer	China S	outh City Holdings L	Limited	
Date Submitted	3 June	2016		
I. Movements in Authorised Sl	hare Capi	tal		
1. Ordinary Shares				
(1) Stock code : <u>1668</u>	Descrip	otion: N/A		
(With effect from 3 March 2014, Companies Ordinance (Cap 622).	par value	and authorized capital	were abolished u	ander the New
Companies Orumanee (Cap 022).	,	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding i	nonth			
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding 1	nonth			
Increase/(decrease)				
Balance at close of the month				

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2.	Preference	Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	ng month		
Increase/(decrease)			
Balance at close of the mor	nth		
3. Other Classes of Shares			
Stock code :	Description :		
Stock code :	Description :  No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other classes of shares	(State	_
Stock code :  Balance at close of preceding the stock code in the	No. of other classes of shares	(State	capital

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	8,006,321,999	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	8,006,321,999	N/A	<u>N/A</u>	<u>N</u> /A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date _ (dd/mm/yyyy) and class of		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
shares issuable	C 1	Б	C 11 1	<b>T</b> 1		as at close of the month
Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme (4 Sept 2009)						
1.exercise price at HK\$1.69 per share Ordinary shares (Grant date: 27/06/2013) (Note 1)	0		0			13,950,000
2. exercise price at HK\$4.14 per share Ordinary shares (Grant date: 17/02/2014) (Note 1)	0	0	0	0	0	48,000,000
3. exercise price at HK\$4.07 per share Ordinary shares (Grant date: 30/06/2014) (Note 1)	0	0	0	0	0	100,300,000
4. exercise price at HK\$1.528 per share Ordinary shares (Grant date: 13/01/2016) (Note 1)	0	0	0	0	0	39,995,000
(11010-1)			Total A. (Ordi	nary shares)	0	
				rence shares)	0	•
			,	(Other class)	0	-
Total funds raised during the mor	nth from exercis	e of	HK\$0			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) (Ordinary shares) 0 Total B. (Preference shares) 0 (Other class) 0

Convertibles (i.e. Convertible  Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding		monu	monu		
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))			_			
2.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordii	nary shares) O		
			(Prefere	ence shares) $0$ Other class) $0$		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
	-	
	-	
	-	
ordinary shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
J	-	
shares (Note 1)	-	
	0	
(Other class)	0	
		•

Class of shares issuable (Note 1)  1. Rights issue At price: State currency      Class and allotment	Other Movements in  Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  date: ( idd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )	Type of issue		~				
At price : currency							
Class of shares issuable (dd/mm/yyyy)  2. Open offer At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State currency Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )	1. Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment (///) date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  3. Placing  At price: State currency  Class of shares issuable (///) date: (dd/mm/yyyy)  EGM approval date: (///) date: (dd/mm/yyyy)  EGM approval date: (///)  Class of shares issuable (///)  EGM approval date: (///) (dd/mm/yyyy)  EGM approval date: (///)  EGM approval date: (///) (dd/mm/yyyy)				( / /	)		
Class of shares issuable (							_
2. Open offer  At price: State currency  Bissue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable ( / / ) date: (dd/mm/yyyy)  Bissue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable ( / / )  State ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )							
Class of shares issuable (// / )  Begin approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  State currency Issue and allotment (// )  EGM approval date: (// )		State		( / /	)		
Class of shares issuable (dd/mm/yyyy)  3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (///)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///)	2. Open offer				,		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///)				( / /	)		
3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (///)  (dd/mm/yyyy)  Class of shares issuable (///)  (Note 1)  Issue and allotment (///)							
EGM approval date: ( / / ) (dd/mm/yyyy)  Class of shares issuable ——— (Note 1)  Issue and allotment ( / / )							
Class of shares issuable	3. Placing	At price : State currency		( / /	)		
(Note 1)  4 Ronus issue  Issue and allotment  ( / / )				( / /	)		
(Note 1)  4 Ronus issue  Issue and allotment  ( / / )							_
14 Roniis issile		_					
date . (dd/mm/yyyy)	4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)		

For Main Board and GEM listed issuers

			•	or man	. Boar	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
5.	Scrip dividend	At price: State	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment	( / /			
٥.	Serip dividend	currency —	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							_
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares issuable		-	
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			Class of shares issued(Note 1)			
10.	Other	At price :	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			Total F (Ordinary)	-la carac	s) 0	
			Total E. (Ordinary s (Preference s (Other	shares	s) 0	- - -
То	otal increase / (decr	ease) in ordinary share	s during the month (i.e. Total of A to E):	(1	1)	0
				(2	2)	0
To	otal increase / (decr	ease) in preference sha	res during the month (i.e. Total of A to E):			0
To	otal increase / (decr	ease) in other classes o	f shares during the month (i.e. Total of A to E):			0

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Submitted by:
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.